

The below information is provided in response to inquiries by bondowners and secondary market participants. The presentation of such information is not intended to be predictive of future bond redemptions by the Authority.

Virginia Housing Development Authority  
Rental Housing Bonds  
All Taxable Bonds  
Information as of March 1, 2012

Outstanding Principal Amount Of Taxable Rental Housing Bonds With Interest Rates To Maturity EQUAL TO		Outstanding Principal Amount Of Taxable Rental Housing Bonds With Interest Rates To Maturity GREATER THAN The		Outstanding Principal Amount Of Taxable Rental Housing Bonds With Interest Rates To Maturity EQUAL TO		Outstanding Principal Amount Of Taxable Rental Housing Bonds With Interest Rates TO Maturity GREATER THAN The	
Interest Rate	The Corresponding Interest Rate	Corresponding Interest Rate	Interest Rate	Interest Rate	The Corresponding Interest Rate	Corresponding Interest Rate	Corresponding Interest Rate
7.000%	\$40,160,000	\$0	5.100%	\$635,000	\$1,096,685,000		
6.750%	\$14,345,000	\$40,160,000	5.090%	\$1,695,000	\$1,097,320,000		
6.620%	\$10,955,000	\$54,505,000	5.070%	\$5,255,000	\$1,099,015,000		
6.470%	\$42,490,000	\$65,460,000	5.060%	\$3,395,000	\$1,104,270,000		
6.360%	\$8,965,000	\$107,950,000	5.051%	\$68,020,000	\$1,107,665,000		
6.320%	\$39,970,000	\$116,915,000	5.050%	\$605,000	\$1,175,685,000		
6.250%	\$4,365,000	\$156,885,000	5.040%	\$1,640,000	\$1,176,290,000		
6.150%	\$46,570,000	\$161,250,000	5.020%	\$24,575,000	\$1,177,930,000		
6.070%	\$37,675,000	\$207,820,000	5.010%	\$3,235,000	\$1,202,505,000		
6.060%	\$12,180,000	\$245,495,000	5.000%	\$3,115,000	\$1,205,740,000		
6.000%	\$24,680,000	\$257,675,000	4.990%	\$1,575,000	\$1,208,855,000		
5.970%	\$1,405,000	\$282,355,000	4.950%	\$795,000	\$1,210,430,000		
5.950%	\$58,550,000	\$283,760,000	4.920%	\$1,500,000	\$1,211,225,000		
5.870%	\$10,500,000	\$342,310,000	4.910%	\$4,400,000	\$1,212,725,000		
5.860%	\$7,515,000	\$352,810,000	4.900%	\$2,555,000	\$1,217,125,000		
5.850%	\$8,685,000	\$360,325,000	4.890%	\$2,955,000	\$1,219,680,000		
5.830%	\$20,155,000	\$369,010,000	4.850%	\$1,070,000	\$1,222,635,000		
5.820%	\$35,610,000	\$389,165,000	4.840%	\$5,005,000	\$1,223,705,000		
5.800%	\$1,915,000	\$424,775,000	4.820%	\$2,710,000	\$1,228,710,000		
5.780%	\$12,510,000	\$426,690,000	4.810%	\$1,310,000	\$1,231,420,000		
5.730%	\$16,285,000	\$439,200,000	4.800%	\$4,770,000	\$1,232,730,000		
5.710%	\$12,440,000	\$455,485,000	4.780%	\$1,365,000	\$1,237,500,000		
5.700%	\$7,265,000	\$467,925,000	4.760%	\$385,000	\$1,238,865,000		
5.690%	\$30,910,000	\$475,190,000	4.754%	\$12,340,000	\$1,239,250,000		
5.680%	\$30,135,000	\$506,100,000	4.750%	\$1,295,000	\$1,251,590,000		
5.660%	\$1,705,000	\$536,235,000	4.700%	\$1,240,000	\$1,252,885,000		
5.650%	\$7,490,000	\$537,940,000	4.680%	\$34,035,000	\$1,254,125,000		
5.640%	\$2,015,000	\$545,430,000	4.650%	\$1,180,000	\$1,288,160,000		
5.620%	\$196,270,000	\$547,445,000	4.620%	\$3,255,000	\$1,289,340,000		
5.600%	\$3,905,000	\$743,715,000	4.610%	\$1,245,000	\$1,292,595,000		
5.590%	\$7,515,000	\$747,620,000	4.600%	\$1,130,000	\$1,293,840,000		
5.580%	\$33,680,000	\$755,135,000	4.550%	\$1,080,000	\$1,294,970,000		
5.560%	\$5,555,000	\$788,815,000	4.504%	\$11,700,000	\$1,296,050,000		
5.550%	\$4,730,000	\$794,370,000	4.470%	\$1,035,000	\$1,307,750,000		
5.540%	\$1,820,000	\$799,100,000	4.430%	\$14,890,000	\$1,308,785,000		
5.520%	\$33,750,000	\$800,920,000	4.400%	\$990,000	\$1,323,675,000		
5.510%	\$15,025,000	\$834,670,000	4.380%	\$14,460,000	\$1,324,665,000		
5.500%	\$8,740,000	\$849,695,000	4.300%	\$890,000	\$1,339,125,000		
5.460%	\$12,980,000	\$858,435,000	4.154%	\$11,130,000	\$1,340,015,000		
5.450%	\$14,390,000	\$871,415,000	4.150%	\$1,190,000	\$1,351,145,000		
5.410%	\$1,530,000	\$885,805,000	4.129%	\$4,635,000	\$1,352,335,000		
5.400%	\$410,000	\$887,335,000	3.980%	\$7,225,000	\$1,356,970,000		
5.390%	\$2,155,000	\$887,745,000	3.930%	\$7,020,000	\$1,364,195,000		
5.380%	\$855,000	\$889,900,000	3.880%	\$8,230,000	\$1,371,215,000		
5.360%	\$2,465,000	\$890,755,000	3.779%	\$4,465,000	\$1,379,445,000		
5.350%	\$7,260,000	\$893,220,000	3.754%	\$10,565,000	\$1,383,910,000		
5.340%	\$8,215,000	\$900,480,000	3.579%	\$4,310,000	\$1,394,475,000		
5.310%	\$1,450,000	\$908,695,000	3.504%	\$10,045,000	\$1,398,785,000		
5.300%	\$8,040,000	\$910,145,000	3.329%	\$4,170,000	\$1,408,830,000		
5.290%	\$1,875,000	\$918,185,000	3.166%	\$9,545,000	\$1,413,000,000		
5.282%	\$41,940,000	\$920,060,000	3.079%	\$4,045,000	\$1,422,545,000		
5.280%	\$1,580,000	\$962,000,000	2.790%	\$3,935,000	\$1,426,590,000		
5.270%	\$1,555,000	\$963,580,000	2.766%	\$9,135,000	\$1,430,525,000		
5.260%	\$740,000	\$965,135,000	2.440%	\$3,840,000	\$1,439,660,000		
5.251%	\$45,770,000	\$965,875,000	2.298%	\$8,725,000	\$1,443,500,000		
5.250%	\$18,610,000	\$1,011,645,000	1.993%	\$3,760,000	\$1,452,225,000		
5.240%	\$3,300,000	\$1,030,255,000	1.748%	\$8,305,000	\$1,455,985,000		
5.230%	\$1,430,000	\$1,033,555,000	1.593%	\$3,700,000	\$1,464,290,000		
5.210%	\$4,630,000	\$1,034,985,000	1.468%	\$7,915,000	\$1,467,990,000		
5.200%	\$8,335,000	\$1,039,615,000	1.246%	\$3,650,000	\$1,475,905,000		
5.190%	\$1,680,000	\$1,047,950,000	0.988%	\$7,560,000	\$1,479,555,000		
5.170%	\$32,100,000	\$1,049,630,000	0.700%	\$1,500,000	\$1,487,115,000		
5.160%	\$5,120,000	\$1,081,730,000	0.638%	\$7,210,000	\$1,488,615,000		
5.140%	\$5,600,000	\$1,086,850,000	0.000%	\$0	\$1,495,825,000		
5.120%	\$670,000	\$1,092,450,000					
5.110%	\$3,565,000	\$1,093,120,000					