

The below information is provided in response to inquiries by bondowners and secondary market participants. The presentation of such information is not intended to be predictive of future bond redemptions by the Authority.

**Virginia Housing Development Authority
Commonwealth Mortgage Bonds
Single Family - Tax-Exempt
Information as of March 1, 2012**

Interest Rate	Outstanding Principal Amount Of Tax-Exempt Commonwealth Mortgage Bonds With Interest Rates To Maturity EQUAL TO The Corresponding Interest Rate*	Outstanding Principal Amount Of Tax-Exempt Commonwealth Mortgage Bonds With Interest Rates TO Maturity GREATER THAN The Corresponding Interest Rate*	Interest Rate	Outstanding Principal Amount Of Tax-Exempt Commonwealth Mortgage Bonds With Interest Rates TO Maturity EQUAL TO The Corresponding Interest Rate*	Outstanding Principal Amount Of Tax-Exempt Commonwealth Mortgage Bonds With Interest Rates TO Maturity GREATER THAN The Corresponding Interest Rate*
6.375%	\$36,175,000	\$0	4.430%	\$3,800,000	\$1,661,835,000
6.300%	\$1,475,000	\$36,175,000	4.400%	\$63,320,000	\$1,665,635,000
6.250%	\$46,545,000	\$37,650,000	4.380%	\$4,100,000	\$1,728,955,000
6.125%	\$12,800,000	\$84,195,000	4.375%	\$26,230,000	\$1,733,055,000
6.100%	\$2,675,000	\$96,995,000	4.370%	\$1,300,000	\$1,759,285,000
6.000%	\$32,550,000	\$99,670,000	4.350%	\$43,780,000	\$1,760,585,000
5.750%	\$11,850,000	\$132,220,000	4.330%	\$4,700,000	\$1,804,365,000
5.625%	\$1,000,000	\$144,070,000	4.300%	\$91,225,000	\$1,809,065,000
5.500%	\$15,930,000	\$145,070,000	4.280%	\$5,500,000	\$1,900,290,000
5.375%	\$46,200,000	\$161,000,000	4.250%	\$43,470,000	\$1,905,790,000
5.300%	\$69,900,000	\$207,200,000	4.230%	\$5,200,000	\$1,949,260,000
5.250%	\$3,660,000	\$277,100,000	4.200%	\$57,695,000	\$1,954,460,000
5.200%	\$36,070,000	\$280,760,000	4.180%	\$5,300,000	\$2,012,155,000
5.125%	\$4,200,000	\$316,830,000	4.150%	\$34,260,000	\$2,017,455,000
5.100%	\$175,290,000	\$321,030,000	4.125%	\$12,705,000	\$2,051,715,000
5.050%	\$33,120,000	\$496,320,000	4.100%	\$44,280,000	\$2,064,420,000
5.000%	\$89,910,000	\$529,440,000	4.070%	\$5,700,000	\$2,108,700,000
4.950%	\$32,820,000	\$619,350,000	4.050%	\$19,605,000	\$2,114,400,000
4.900%	\$169,290,000	\$652,170,000	4.010%	\$6,100,000	\$2,134,005,000
4.875%	\$11,185,000	\$821,460,000	4.000%	\$146,500,000	\$2,140,105,000
4.850%	\$102,960,000	\$832,645,000	3.950%	\$9,275,000	\$2,286,605,000
4.800%	\$116,380,000	\$935,605,000	3.930%	\$6,500,000	\$2,295,880,000
4.750%	\$138,955,000	\$1,051,985,000	3.900%	\$31,730,000	\$2,302,380,000
4.700%	\$104,860,000	\$1,190,940,000	3.875%	\$17,500,000	\$2,334,110,000
4.660%	\$8,025,000	\$1,295,800,000	3.850%	\$5,500,000	\$2,351,610,000
4.650%	\$24,690,000	\$1,303,825,000	3.800%	\$11,355,000	\$2,357,110,000
4.625%	\$14,170,000	\$1,328,515,000	3.750%	\$29,410,000	\$2,368,465,000
4.600%	\$84,890,000	\$1,342,685,000	3.700%	\$12,000,000	\$2,397,875,000
4.550%	\$82,640,000	\$1,427,575,000	3.650%	\$21,380,000	\$2,409,875,000
4.510%	\$3,300,000	\$1,510,215,000	3.600%	\$2,100,000	\$2,431,255,000
4.500%	\$81,080,000	\$1,513,515,000	3.500%	\$6,750,000	\$2,433,355,000
4.470%	\$3,600,000	\$1,594,595,000	0.000%	\$0	\$2,440,105,000
4.450%	\$63,640,000	\$1,598,195,000			

Not included in the above table are those Commonwealth Mortgage Bonds (i) the interest thereon is taxable or (ii) the interest thereon is tax-exempt but the interest rate is variable such as a STEM bond.

*Any capital appreciation or zero coupon bonds are included at their initial principal amounts and not their compounded or accreted values.

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