

Virginia Housing Development Authority
Tentative Bond Pricing and Issuance Schedule
(As of January 27, 2012)

<u>Mailing Date of Preliminary Offering Materials</u>	<u>Tentative Pricing Date</u>	<u>Issuance/ Remarketing Date</u>	<u>Amount</u>	<u>Issue Name</u>	<u>Purpose</u>	<u>Tax Treatment</u>	<u>Maturity Range</u>	<u>Method of Sale</u>	<u>Lead Underwriter</u>	<u>Issue Type</u>
02/14/2012	02/28/2012	03/20/2012	\$30,000,000	Rental Housing Bonds, 2012 Series A-Non-AMT	Multi-Family	Tax-Exempt	2013 - 2033	Competitive	TBD	New Issue