

The below information is provided in response to inquiries by bondowners and secondary market participants. The presentation of such information is not intended to be predictive of future bond redemptions by the Authority.

Virginia Housing Development Authority
Commonwealth Mortgage Bonds, 2004 Series C
Information as of March 1, 2012

Interest Rate	Outstanding Principal Amount Of The Above Referenced Bonds With Interest Rates To Maturity EQUAL TO The Corresponding Interest Rate	Outstanding Principal Amount Of The Above Referenced Bonds With Interest Rates To Maturity GREATER THAN The Corresponding Interest Rate
4.900%	\$3,800,000	\$0
4.800%	\$5,650,000	\$3,800,000
4.750%	\$4,500,000	\$9,450,000
4.650%	\$3,400,000	\$13,950,000
4.600%	\$4,610,000	\$17,350,000
4.550%	\$8,600,000	\$21,960,000
4.500%	\$3,200,000	\$30,560,000
4.400%	\$4,860,000	\$33,760,000
4.375%	\$1,430,000	\$38,620,000
4.370%	\$1,300,000	\$40,050,000
4.350%	\$1,530,000	\$41,350,000
4.300%	\$25,890,000	\$42,880,000
4.250%	\$7,870,000	\$68,770,000
4.200%	\$2,280,000	\$76,640,000
4.125%	\$3,510,000	\$78,920,000
4.100%	\$3,530,000	\$82,430,000
4.000%	\$10,260,000	\$85,960,000
3.900%	\$1,600,000	\$96,220,000
3.850%	\$1,900,000	\$97,820,000
3.800%	\$3,800,000	\$99,720,000
3.700%	\$1,900,000	\$103,520,000
3.600%	\$2,100,000	\$105,420,000
0.000%	\$0	\$107,520,000